

Account View Terms & Conditions

Reminder that subscribers are prompted to accept our terms & conditions

We wanted to remind you that starting on September 4th, 2014 – Account View subscribers will be prompted to accept our terms & conditions for using Account View. These terms & conditions describe the information used in Account View, as well as disclosures regarding privacy, security and liability. It's important for you to review these terms and conditions, so you will see them appear the next time you access Account View after September 4th, 2014.

How it works:

- 1 Through your advisor's website or directly through www.myaccountviewonline.com, enter your Username and click Continue.

- 2 Enter your Password and click Login.

- 3 Read the terms & conditions, and if you agree with them, click Agree.

If you click on Disagree, you'll be returned to the login screen (step 1 above) since you will not be able to access Account View until you accept the terms & conditions to use the site.

If for any reason, you wish to cancel your access to Account View, please contact your financial advisor.